



Summer Analyst, Investments (Montreal) – Summer 2021

The Summer Analyst will be an active member of the investment team and will participate on all aspects of the direct private equity investment process and monitoring including: investment screening, financial modeling, sector analysis, transaction due diligence, participation in investment decision process, preparation of investment recommendation memos and post-investment monitoring activities.

PRIMARY RESPONSIBILITIES

Investment analysis and transaction due diligence

- Support other members of the investment team to perform preliminary analysis of infrastructure investment opportunities, review of public and technical information and perform competitive valuation and reviews;
- Participate in due diligence of infrastructure investments, analyse key investment merits and risks, review documentation and work in conjunction with third party consultants if required;
- Build complex financial models, including performing extensive sensitivity analysis, review of financial projections and valuation assumptions;
- Participate in the preparation of investment recommendation memorandums for investment approval.

Active management of investments

- Review infrastructure investment monitoring reports from external sources;
- Prepare quarterly valuations of existing assets using detailed discounted cashflow models;
- Prepare periodic reports and undertake various analysis on portfolio status and performance with assigned responsibility to specific investments;
- Prepare PowerPoint presentations to support fund raising;
- Any other task as may be required.

PROFESSIONAL REQUIREMENTS

- Strong interest in corporate finance, investment and infrastructure;
- Business / Finance undergraduate degree in progress with highest academic standing;
- Experience in investment, corporate finance, investment banking, or transaction advisory (an asset);
- Financial modeling course in Project Finance/Infrastructure (an asset);
- Involvement with a finance and/or Investment Student Association (an asset).

KNOWLEDGE & SKILLS

- Project management skills and ability to meet tight deadlines;
- Strong communication and presentation skills;
- Ability to demonstrate leadership and sound business judgment;
- Mature, driven, motivated and ability to take initiative;
- Responsible, diligent and able to work independently and as part of a team;
- Good attention to detail and presentation of information;
- Superior level of proficiency with Microsoft Office (Excel, PowerPoint, Word and Outlook).

Created in 2008, Axiom Infrastructure is an employee-owned independent fund manager dedicated to investing in core infrastructure assets. With 70 employees, the firm benefits from a group of professionals with extensive infrastructure development and management backgrounds, and significant experience acquiring, developing, financing, operating, and managing infrastructure assets. Axiom's investment strategy focuses on North American mid-market core infrastructure assets with an active approach to operations and asset management. Its diversified portfolio of over 140 high-quality assets generates stable and predictable cash flows within the energy, transportation, and social infrastructure sectors. Axiom Infrastructure offers a dynamic, respectful, and collaboration oriented work environment in all of its offices located in the core of the financial districts of Montreal, Toronto and New York.