

## **MEDIA RELEASE**

### **FIERA AXIUM INFRASTRUCTURE ACQUIRES INTEREST IN 97 MW WHEAT FIELD WIND FARM FROM EDP RENEWABLES**

**New York, NY (December 16, 2013)** --- Fiera Axium Infrastructure US L.P. (Fiera Axium or Fund) announced the financial closing of its acquisition of a 49% equity interest in the 97 MW Wheat Field Wind Farm located in Gilliam County, Oregon from EDP Renewables (EDPR). Fiera Axium and EDPR announced the acquisition in September. The Project represents Fiera Axium's first investment in the United States.

The project uses 46 Suzlon S88 2.1 MW wind turbines, achieved its Commercial Operations Date (COD) in April 2009 and is fully contracted under a 20-year Power Purchase Agreement.

The Bank of Tokyo-Mitsubishi UFJ, Ltd. (BTMU) acted as Sole Lead Arranger and Administrative Agent in respect of the senior secured credit facilities used to fund a portion of the purchase price.

"This transaction is part of an extremely successful year for our recently raised second infrastructure fund, one in which we raised an additional \$300 million while deploying capital into five high quality infrastructure investments. We look forward to partnering with a world class firm in EDPR to ensure the continued success of the Project," said Stéphane Mailhot, President and Chief Operating Officer of Fiera Axium Infrastructure US Inc., manager of Fiera Axium Infrastructure US L.P.

Morrison & Foerster LLP acted as legal advisor for Fiera Axium and Norton Rose Fulbright acted as legal advisor to BTMU.

#### **About Fiera Axium Infrastructure US Inc.**

Fiera Axium Infrastructure US Inc. is an independent portfolio management firm dedicated to generating attractive, long-term investment returns through investing in core infrastructure assets. The firm combines the capabilities of a group of professionals with extensive infrastructure development and management backgrounds, with the fund management expertise of one of North America's leading independent fund managers in Fiera Capital Corporation (TSX: FSZ). Its management team comprises infrastructure investment specialists with decades of combined experience acquiring, developing, financing, operating and managing infrastructure assets. Fiera Axium Infrastructure is jointly controlled by Fiera Capital and Axium Infrastructure Management.

## **About Fiera Axiom Infrastructure US L.P.**

Managed by Fiera Axiom Infrastructure US Inc., Fiera Axiom Infrastructure US L.P. is an open-ended infrastructure fund focused on direct investment in both operational and greenfield development opportunities. The Fund seeks to invest in core energy, transportation and social infrastructure assets across the United States. Focus is placed on assets that are supported by robust market demand, under long-term contract with creditworthy counterparties, within concession-based structures or under a regulated framework. Each of Fiera Axiom Infrastructure US L.P. and Fiera Axiom Infrastructure Canada II L.P. are country focused investment vehicles for which Fiera Axiom Infrastructure North America L.P. serves as feeder fund.

For more information on Fiera Axiom Infrastructure, please visit its website [www.fieraaxium.com](http://www.fieraaxium.com).

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